# EDUCATIONAL LEADERSHIP AND MANAGEMENT: GLOBAL PERSPECTIVES ON CHANGE AND CONTINUITY OVER THE

PAST 40 YEARS

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#### The 1970s: The Birth of our Field

- Congratulations to CEAS (founded 1977) from BELMAS (founded 1973)
- Journal articles provide a helpful way to trace changes in our field
- EMAL began in 1972 as EA: 1977 volume 5 (later EMA, and EMAL from 2004)
- The 1977 volume had only two issues (EMAL 2017 has six) & only 15 papers (54 in 2016)

#### Topical subjects in EA1977

- A strong focus on UK education (only one international paper)
- A focus on system issues 4 papers
- Stress on bureaucracy (e.g. 'hierarchy) but with emerging interest in three alternative models:
- Subjective approaches (Greenfield)
- Ambiguity approaches (anarchy)
- 3. Political approaches (conflict)
- Practitioner descriptions of their schools
- How has this changed over 40 years?

#### 1977-2017: Changing labels

- Administration and management have been overtaken by 'leadership'
- Is this semantic or substantive? (Bush 2008)
- More emphasis on vision and values, rather than processes and procedures (avoiding 'managerialism')
- More emphasis on influence rather than authority, but not everywhere
- Top-down approaches less dominant with emphasis on bottom-up and lateral interactions
- What matters more positions or people?

#### 1977-2017: Few or many leaders?

- ▶ 1977: The school as a hierarchy (Packwood)
- 1977: Vertical accountability (internal and external)
- ▶ 1977: Solo positional leadership
- 2017: Schools as complex multi-layered organisations, with many stakeholders
- 2017: Multiple accountability pathways
- 2017: Multiple leaders (formal and informal)

## 1977-2017: The nature of leadership

- In 1977, dominant assumptions related to bureacracy, with a focus on positional authority, efficiency, hierarchy, and rational decision-making Weber's industrial model
- In 2017, there are many leadership models; transformational, distributed, teacher, moral, instructional, etc. but is this explosion of theory reflected in school practice?

#### Why transformational leadership?

- Charisma more attractive than 'grey' bureaucracy
- Transformational leadership inspires more commitment, and hence greater achievement
- But this is solo leadership and might not be sustainable – what happens when s/he leaves?
- Transformation may not always lead to good outcomes – Hitler?

### Why distributed leadership?

- A focus on multiple leaders may be attractive
   see also collegiality (1980s) and
   participative leadership (1990s)
- Focus on interactions, rather than actions a stress on relationships in a 'people' business
- Leadership may be informal and 'emergent', rather than positional
- But DL may also be allocative is it delegation, and a way to ease principal workloads?

#### Why instructional leadership?

- Focuses on the main purpose of schools teaching and learning
- A focus on school AND classroom variables
- Stresses the three Ms monitoring, mentoring, and modelling
- But who are the instructional leaders principals, vice-principals, subject leaders?
- Is distributed instructional leadership a way forward?

#### Preparing school leaders 1

- Leadership is becoming more COMPLEX: e.g. globalisation; changing demography and technology
- Leadership is becoming more DEMANDING: e.g. high-stakes testing, and more intranational and international comparisons
- There are more EXPECTATIONS of leaders, to address social, as well as educational, issues e.g. student health and welfare, and more complex family units

#### Preparing school leaders 2

- Despite the growing pressures, most countries have not reformed their principal preparation and selection processes
- Often, only a teaching qualification and teaching experience are required, plus political connections in some contexts
- These are vital, but insufficient, requirements
- Principals give up the job for which they have been trained (teaching) and start a job for which they have not been trained (leadership)
- Many new principals feel under-prepared for their roles, and have to 'sink or swim'

#### Preparing school leaders 3

- Specific leadership preparation is a moral imperative and an investment
- Preparation requires a judicious balance of theory and practice (e.g. internships)
- How do principals learn to be instructional, transformational and distributed leaders?
- The most successful education systems have mandatory leadership preparation (Singapore, Hong Kong, China, South Korea, etc.)

### The future of educational leadership

- What can we expect over the next forty years?
- The world will become even smaller, with greater interconnectivity between countries
- Schools will be even more important as knowledge economies predominate
- Successful nations will be those which invest in education, including school leadership
- Interest groups, like CEAS, will become increasingly important
- Best wishes for the next forty years